

*For professional clients only*

# Investing for resilient, sustainable investment portfolios

Committing our UK delegated  
investment business to net zero  
portfolios by 2050



**Aon**

# The commitment



## By 2030

**achieve a 50% reduction** in the carbon emissions profile of Aon's UK delegated investment portfolios and default strategies offered through The Aon MasterTrust and Bigblue Touch, our Group Personal Pension Plan.

## By 2050

**deliver UK delegated investment portfolios** and default strategies which have a net zero carbon emissions profile.

"Aon manages £23bn of UK pension scheme assets. Climate change poses systemic risks to these portfolios and it is essential that we consider and support the transition to net zero emissions in our investment decisions."

**Adrian Mitchell** Chief Investment Officer, Aon Investments UK

# Our 3-step plan towards net zero



## 1. Engagement

to drive investment change and accountability by working with asset managers, regulators, academics and the investment industry.



## 2. Innovation

to accelerate progress with better quality carbon emissions data and analytics, and investment product design.



## 3. Insights

on our progress and the progress of the funds in which we invest, towards net zero portfolios, through transparent reporting and communication with stakeholders, clients and scheme members.

# Progressing at pace

Through this net zero target, we are strengthening our commitment to building resilience and sustainability into client portfolios – without compromising on risk and return.

We will do this through:



## Empowering stewardship

Advocating for effective engagement and collaboration with asset managers and asset owners.

We evaluate and monitor asset managers and their progress towards ESG integration, as well as how they exercise their stewardship duties and take action to address the carbon emissions profile of their funds.



## Delivering solutions tilted to lower carbon footprint investments

Innovating to accelerate progress towards carbon reduction.

Aon's award-winning multi-factor equity solution delivers half the carbon intensity compared with the broad equity market. This is achieved by filtering the investment universe to positively tilt towards companies with a lower carbon footprint.



## Mitigating risk

Supporting clients to identify those investments in their portfolios predisposed to ESG-related risks.

We have developed an [ESG dashboard](#) to provide tailored investment strategy and manager-level insights of carbon footprints and manager alignment with carbon reduction initiatives.



## Benefiting people and the environment

Supporting investors to build portfolios with a positive impact.

We have developed [Aon's Global Impact Fund](#), a single fund investing in multiple strategies which address a range of impact themes targeting the transition to a more sustainable economy.

"Members increasingly want their investments to work harder to tackle the climate challenge. Our net zero commitment will align our investment goals with those of our clients by investing members' capital for the good of the planet."

**Joanna Sharples** Chief Investment Officer, Aon DC Solutions





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## About Aon

Aon plc (NYSE:AON) is a leading global professional services firm providing a broad range of risk, retirement and health solutions.

Our 50,000 colleagues in 120 countries empower results for clients by using proprietary data and analytics to deliver insights that reduce volatility and improve performance.

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